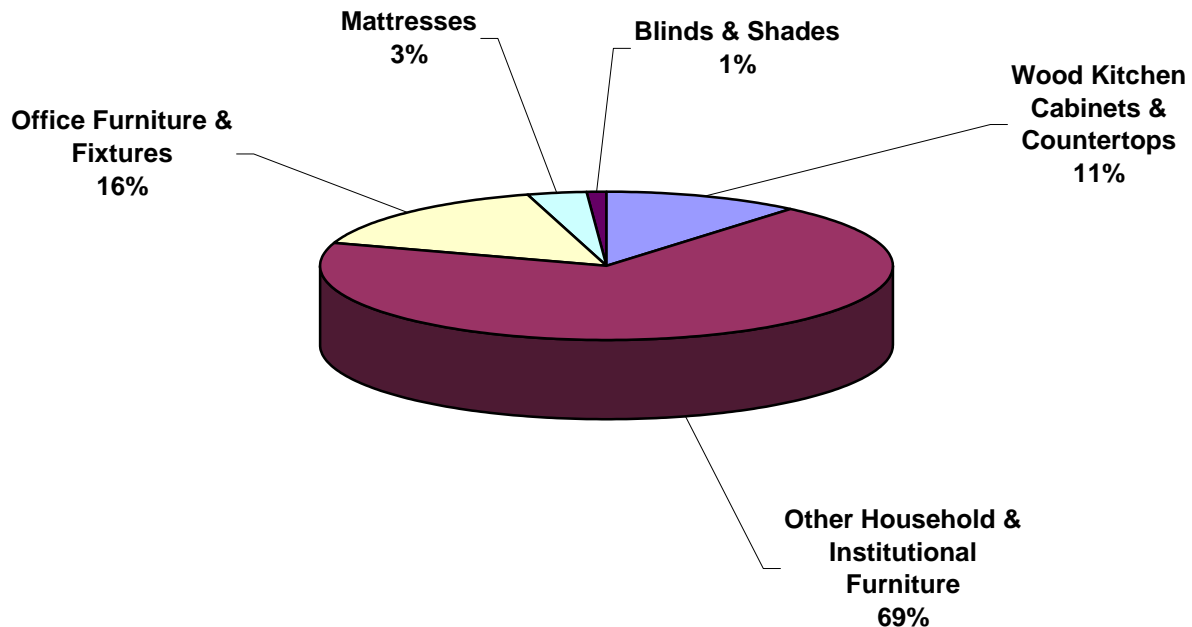


TENNESSEE'S FURNITURE AND RELATED PRODUCT MANUFACTURING INDUSTRY

	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Employment	23,600	21,300	19,900	19,700	19,400*
% Change	-13.43	-9.92	-6.58	-0.75	-1.52
Output (\$Millions)	818	781	723	728**	735**
% Change	-22.68	-4.52	-7.43	0.66	0.98
Avg. Wage (\$Thousands)	26.3	27.6	28.3	29.7	29.5
% Change	3.3%	4.9%	2.5%	4.9%	-0.7%
New Projects					
Number of Projects	3	0	0	3	4
Investment (\$Million)	7.9	0	0	1.6	19.9
New Jobs	96	0	0	120	440
Expansions					
Number of Projects	29	15	24	21	16
Investment (\$Million)	12.4	12.9	19.9	32.3	4.1
New Jobs	158	225	1,004	944	289
Exports (\$Million)	39.1	40.2	37.9	42.6	39.8
% Change	-44	3	-5.9	12.4	-6.6

* Preliminary Data
 ** Forecat Data

EMPLOYMENT DISTRIBUTION



TOP TWENTY FURNITURE AND RELATED PRODUCT MANUFACTURERS

COMPANY	CITY	COUNTY	EMPLOYMENT
England Inc	New Tazewell	Claiborne	1500
Shelby Williams Industries Inc	Morristown	Hamblen	750
Berkline LLC	Livingston	Overton	700
Cleveland Chair Co	Cleveland	Bradley	500
La-Z-Boy Inc	Dayton	Rhea	500
Meco-Samsonite Corp	Greeneville	Greene	500
Unarco Material Handling Inc	Springfield	Robertson	395
Jackson Furniture Industries Inc	Cleveland	Bradley	350
Jackson Manufacturing Co	Cleveland	Bradley	350
G F Office Furniture Ltd LP	Gallatin	Sumner	325
MasterBrand Cabinets Inc	Crossville	Cumberland	280
Array Marketing Group Inc	Chattanooga	Hamilton	205
Kitchen Craft & Design	Smithville	Dekalb	200
New Generations Furniture Co Inc	Mc Kenzie	Carroll	190
Wilson-Babb Inc	Memphis	Shelby	190
Armstrong Cabinets	Morristown	Hamblen	150
Omega Cabinetry	Clinton	Anderson	150
United Cabinet Co LLC	Nashville	Davidson	150
Collegedale Casework LLC	Ooltewah	Hamilton	147
Young's Furniture Manufacturing Co	Whitesburg	Hamblen	140

Sources: U.S. Department of Labor, Bureau of Labor Statistics
The University of Tennessee, Center for Business and Economic Research
Tennessee Department of Economic and Community Development
Office of Trade and Industry Information, Manufacturing and Services, International Trade Administration,
U.S. Department of Commerce

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